Presentation of the Terner California Residential Land Use Survey TERNER CENTER HOUSING INNOVATION

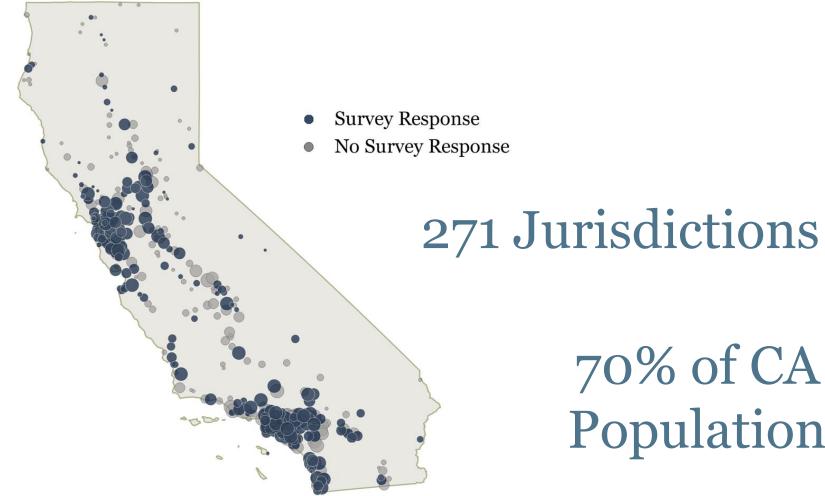
UC BERKELEY

David Garcia — Policy Director

Senate Housing Committee and Senate Governance and Finance Committee

March 5, 2019

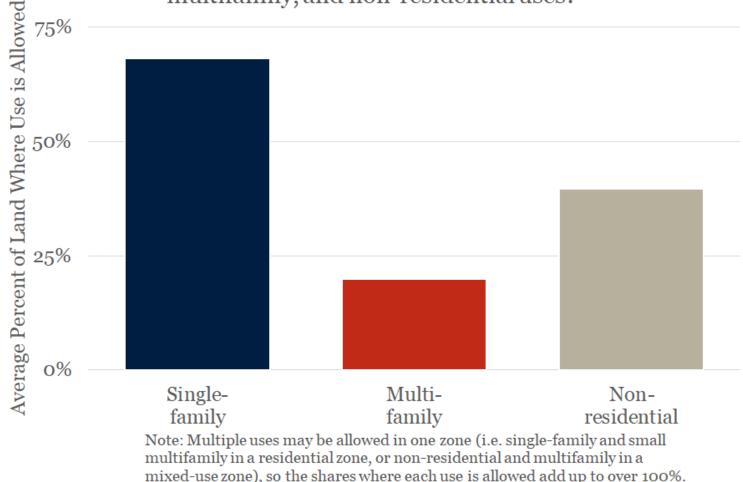
Survey Responses



Population

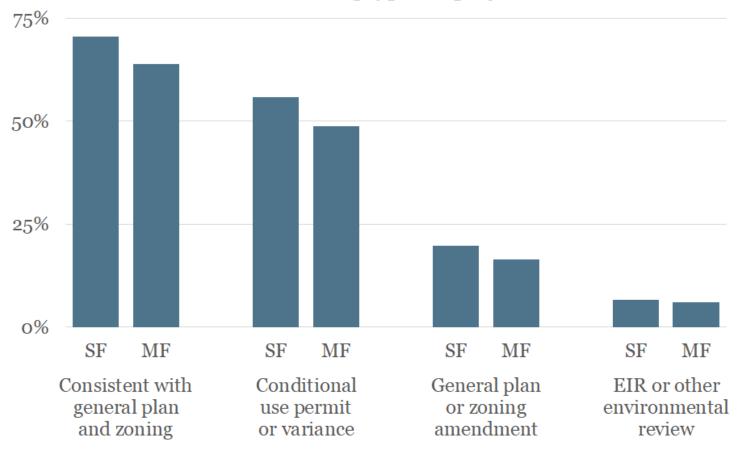
Single-Family Uses Comprise Majority of Zoned Land

How much land is zoned to allow single-family, multifamily, and non-residential uses?



Approval Times Are Longer When More is Required

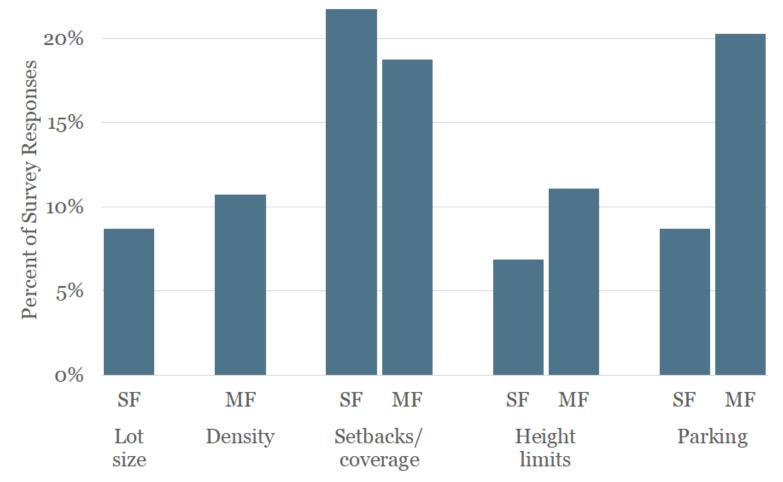
In what percentage of jurisdictions does it typically take 6 months or less to to secure preliminary plan approval for the following types of projects?



Zoning Exceptions Vary

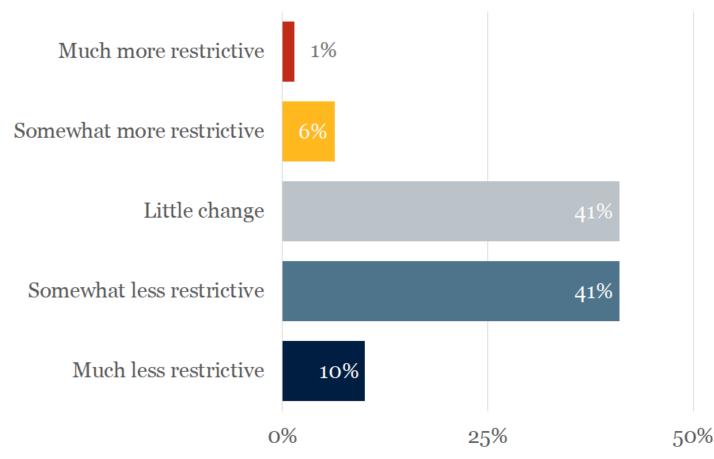
How often do applicants request zoning exceptions?

Exceptions requested sometimes, often, usually, or almost always



Zoning Is Becoming Slightly Less Restrictive

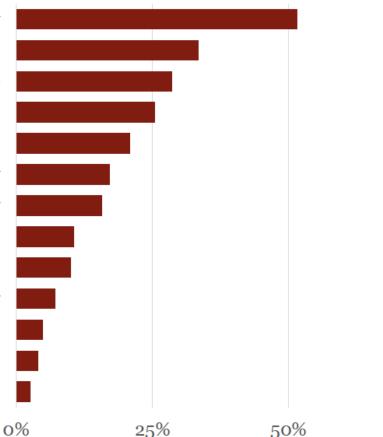
Has zoning for residential development become more or less restrictive over the past five years?



Planners' Perspectives on Housing Constraints

How often do planners consider the following factors a major or severe constraint to residential development?

Land supply Parcel configuration Land ownership Public opposition Environmental features Infrastructure capacity Land area zoned multifamily Impact fees **CEQA** lawsuits Land area zoned single-family Growth management policies Length of approval process Length of permitting process



75%



Thank you!

To download the data and the descriptive report, please visit **www.californialanduse.org**

David Garcia, Policy Director