

The Nexus between the Military and San Diego's Port

SELECT COMMITTEE ON PORTS AND GOODS MOVEMENT

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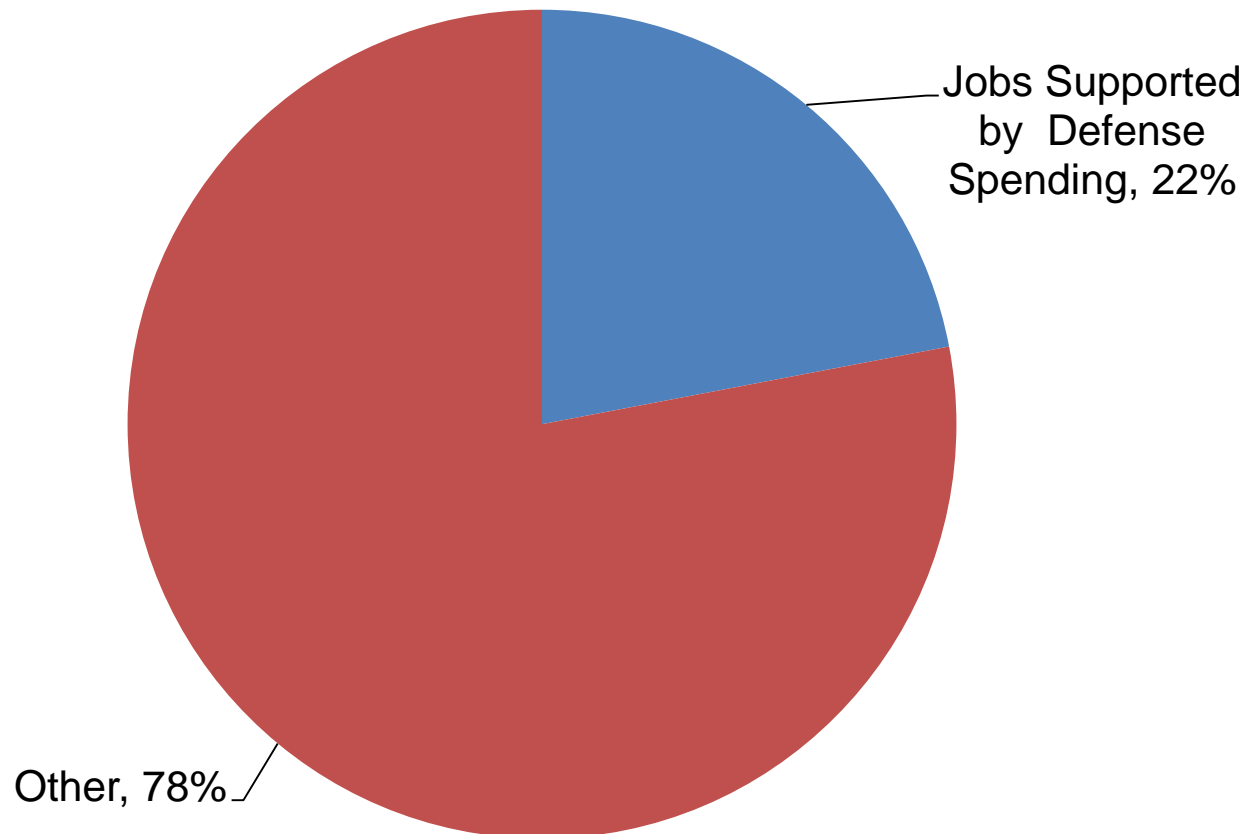
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July 10, 2015

Military Responsible for 22% of All San Diego Jobs

Share of total, FY 2014



50 Ships Homeported in San Diego

CVN



DDG



SSN

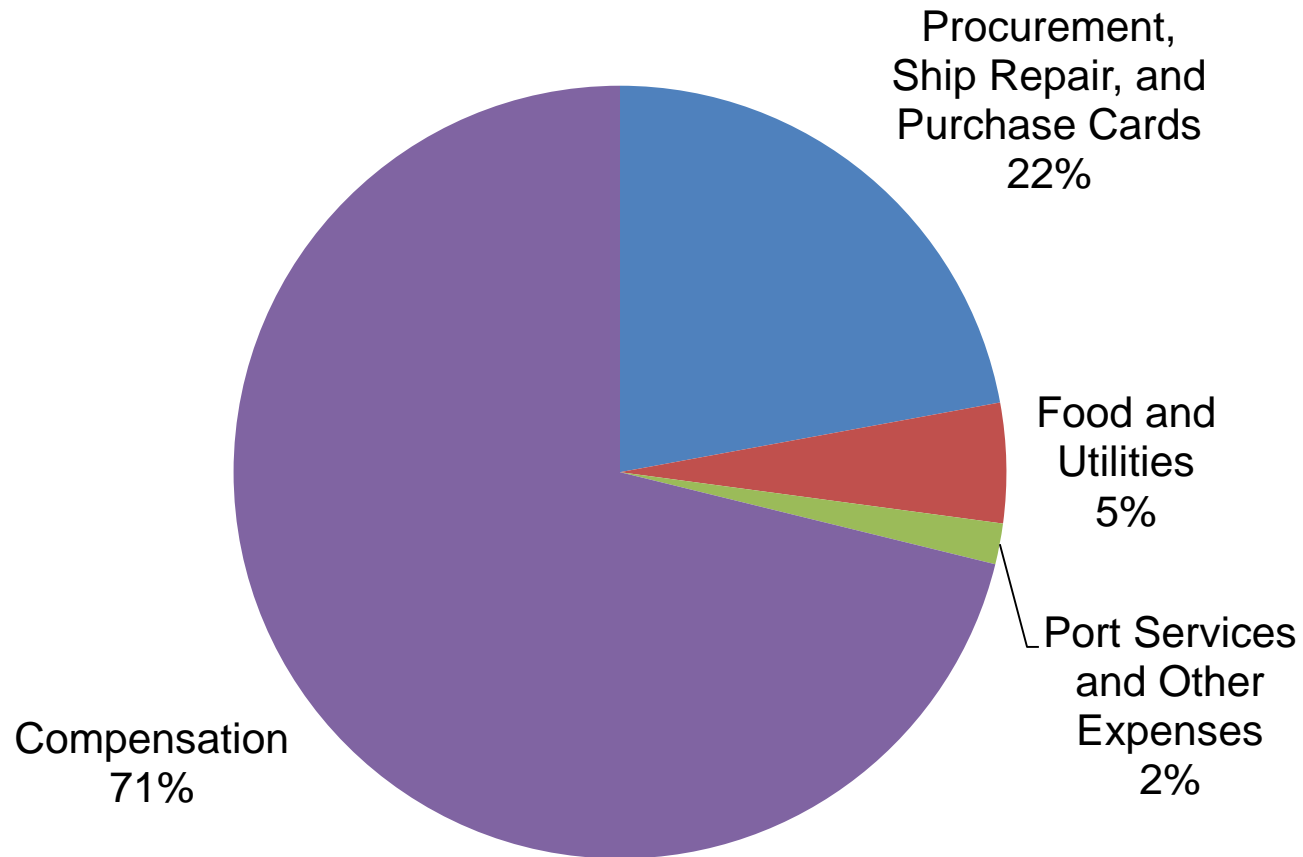


LHA



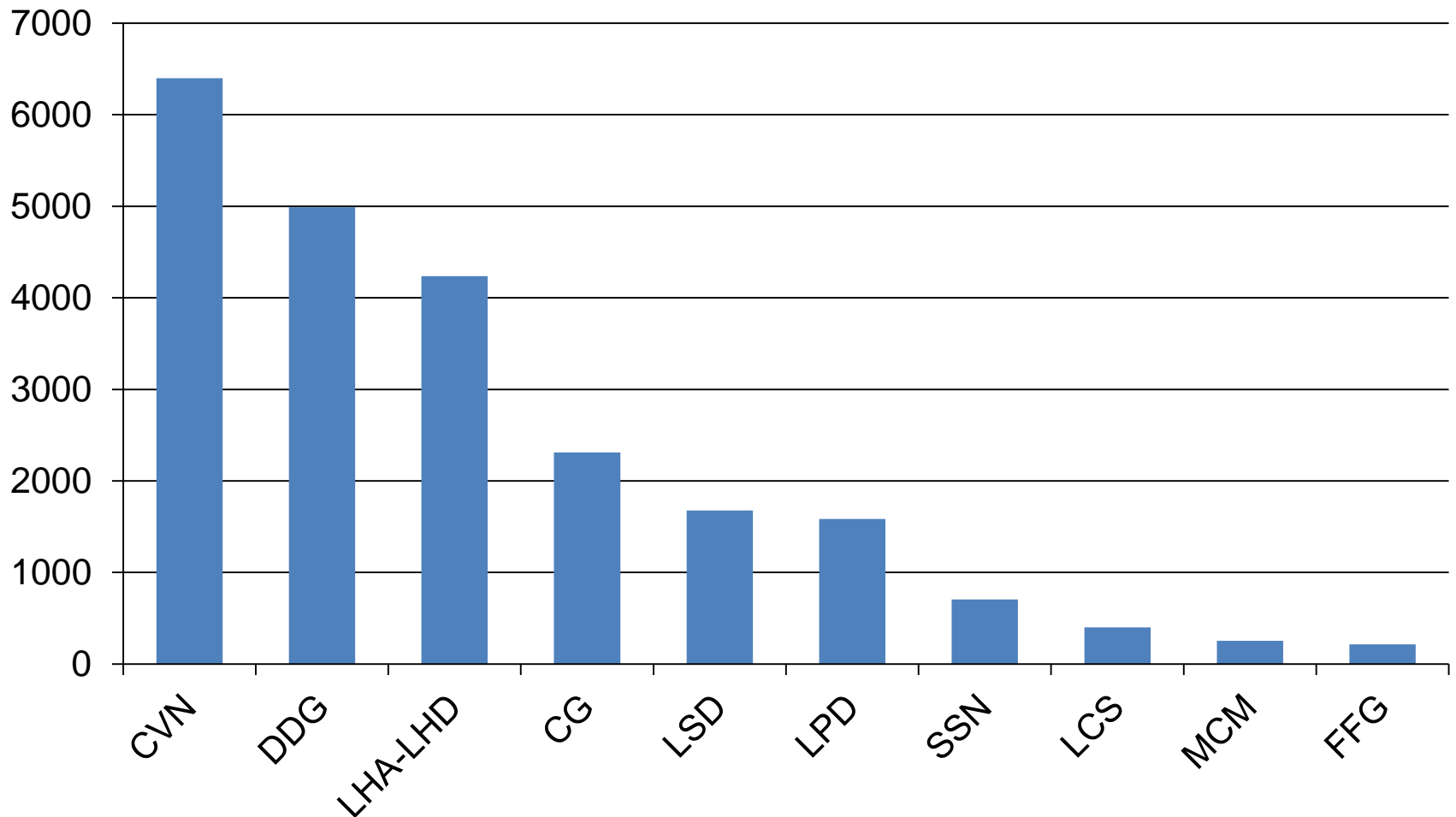
Navy Ship Spending Totals \$2.8 Billion

Billions of dollars, FY 2014



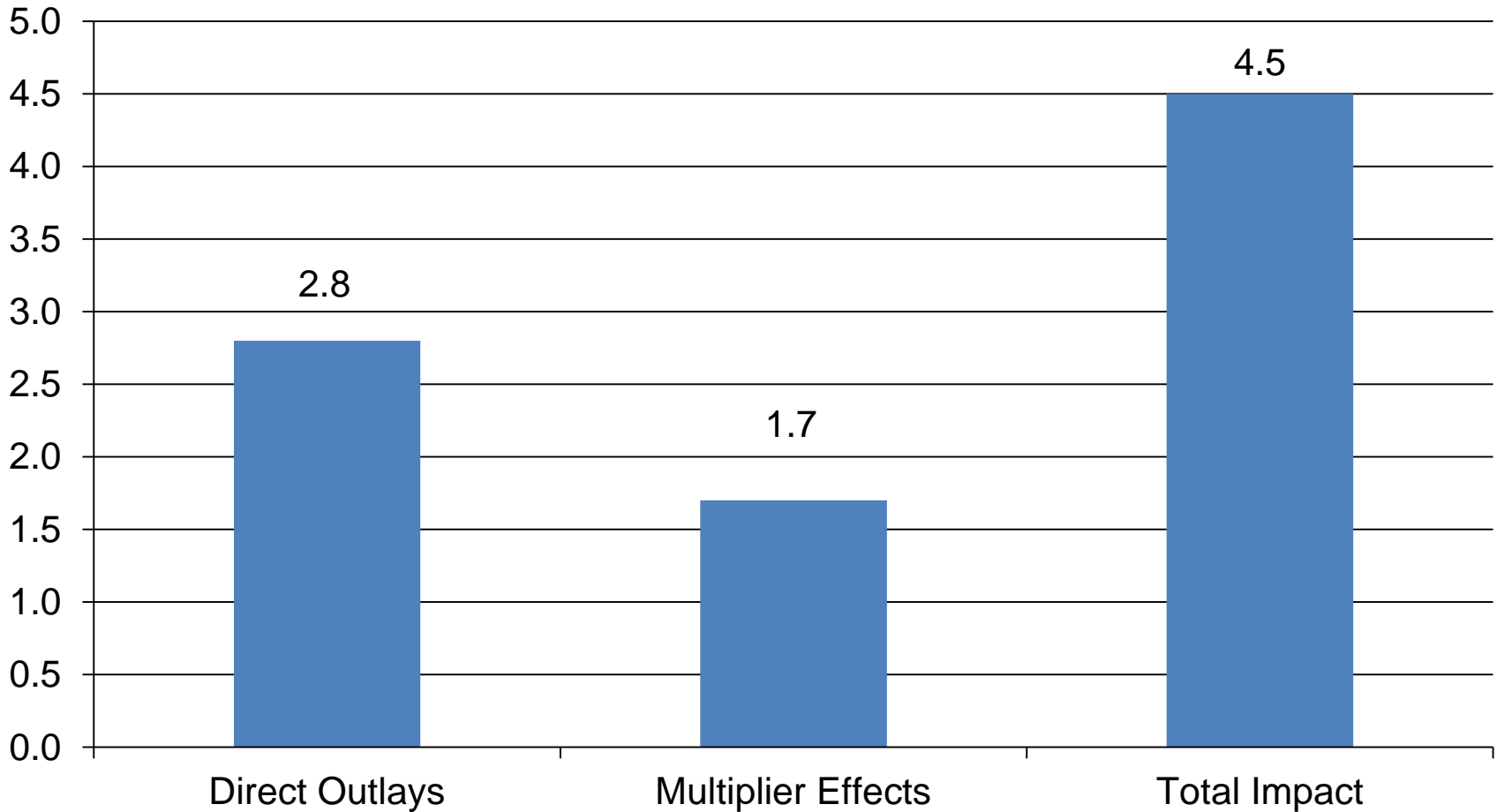
San Diego Ships Employ 23,000 Sailors

Total number of employees per class, FY 2015



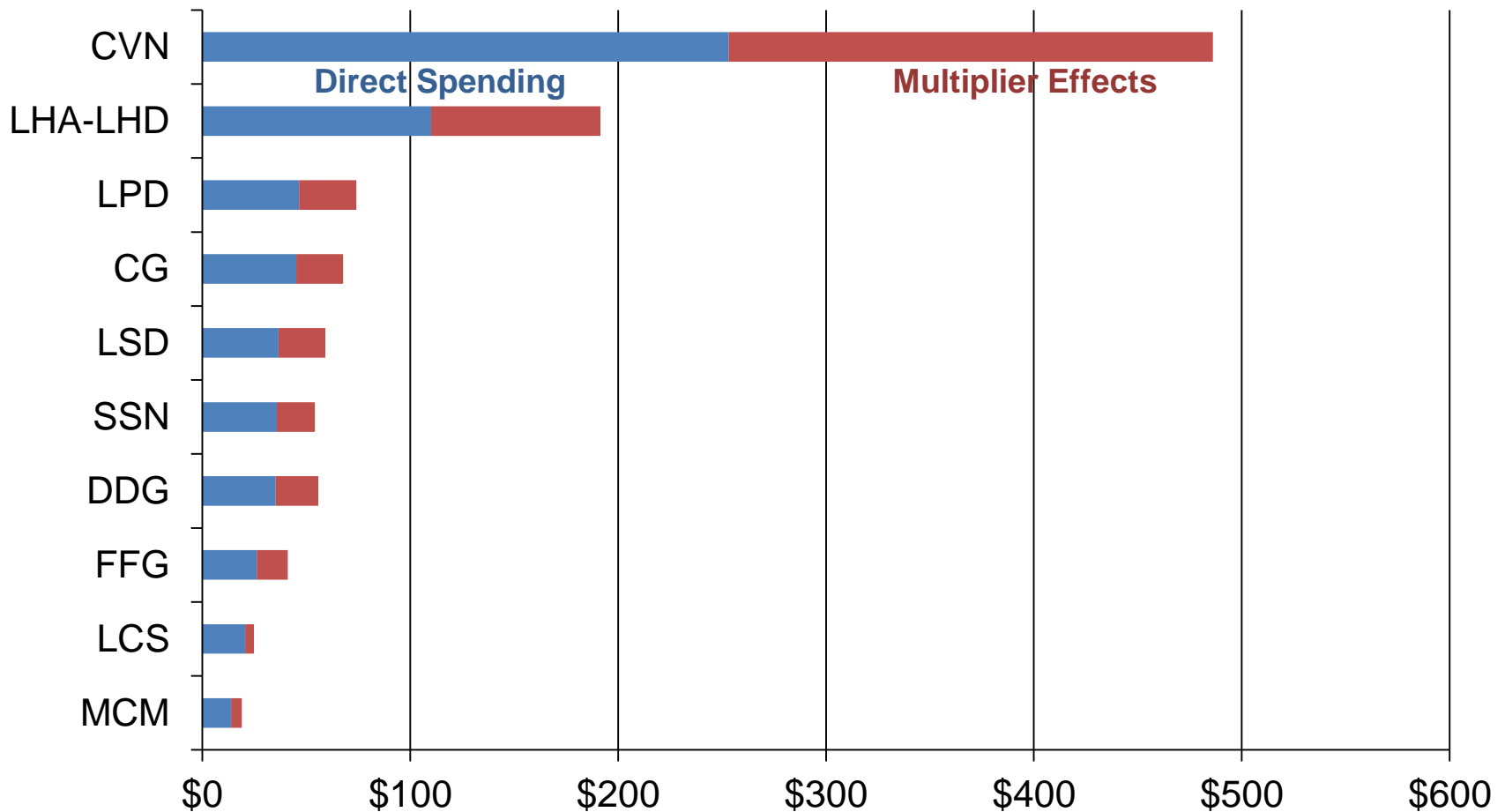
Navy Ships Bring \$4.5 Billion to San Diego Region

Billions of dollars, FY 2014



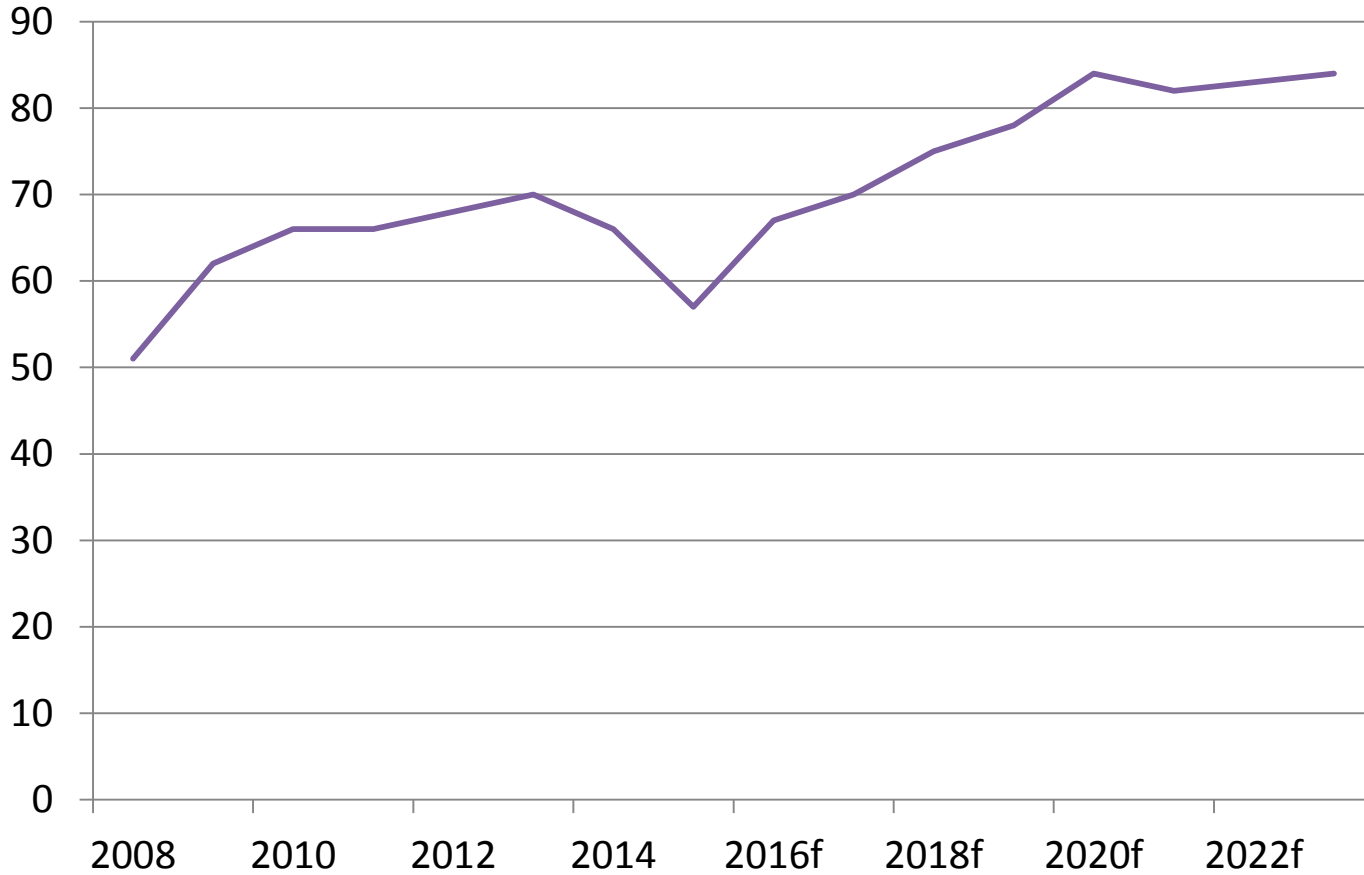
Aircraft Carriers Generate \$500 Million Each for San Diego

Average economic impact, millions of dollars, FY 2014



San Diego Ship Count to Climb 47% by 2023

Total Number of Ships Based in San Diego*



f=forecast

*Includes Coast Guard and Military Sealift Command

Source: FBFI; CNRSW

Summary and Conclusions

Value of the Port of San Diego to the Military

- Natural harbor
- Strategic position
- Ecosystem of port services

Value of the Military/Port Nexus to the Region

- Jobs
- Income
- Business activity

Summary and Conclusions

Value of the Military/Port Nexus to the Nation

- Integral part of nation's defense
- Rising military force in the Asia Pacific Basin
- Navy's growing humanitarian role